

Code LGL
Company name Long Giang Investment and Urban Development JSC
Date 01/29/2018
Subject Report on the use of capital

Content:

Long Giang Investment and Urban Development JSC has reported the use of capital from the stock issuance:

1. Result of stock issuance:

- Stock: Stock of Long Giang Investment and Urban Development JSC
- Stock code: LGL
- Stock type: common stock
- Par value: VND10,000/share
- Ending date of the offering to the existing shareholders: January 23, 2017
- Result:

No.	Content	Number of shares offered	Number of shares distributed	Selling price	Proceeds
1	To issue shares to the existing shareholders	9,998,187	3,931,566	10,000	39,315,660,000
2	To deal with the undistributed shares		6,066,621	10,000	60,666,210,000
	Total	9,998,187	9,998,187		99,981,870,000

1. Report on the use of capital:

a. Plan for the use of capital:

No.	Project	Amount (VND)
1	To invest in Thanh Thai Apartment Building, District 10, Hochiminh City	10,000,000,000
2	To invest in Trade Centre and Apartment Building at 69 Vu Trong Phung, Thanh Xuan, Ha Noi	80,000,000,000
2	To increase LGL's working capital	9,981,870,000
	Total	99,981,870,000

b. Disbursement process:

Until January 24, 2018, the Company disbursed the proceeds as follows:

No.	Project	Amount (VND)
1	To invest in Thanh Thai Apartment Building, District 10, Hochiminh City	10,000,000,000
2	To invest in Trade Centre and Apartment Building at 69 Vu Trong Phung, Thanh Xuan, Ha Noi	63,388,537,962
2	To increase LGL's working capital	9,981,870,000
	Total	83,370,407,962

The remaining amount worth VND16,611,462,038 will be disbursed to Trade Centre and Apartment Building Project at 69 Vu Trong Phung, Thanh Xuan, Ha Noi in Quarter 1/2018.